2024 OASFAA Conference Agenda

April 17-19, 2024 – Embassy Suites, Oklahoma City, OK



Tuesday, April 16,2024

1:00 - 5:00 pm Board of Directors Meeting

Wednesday, April 17, 2024

8:30 am – 1:00 pm Registration Table Open

8:00 am – 12:00 pm Exhibitors Setup

Sound Check

9:00 am - 11:30 am PRE-CONFERENCE WORKSHOP - NASFAA U Credentialing

- Application Processing Shala LaTorraca, OK Wesleyan University, Room A/B
- Consumer Information Mendy Schmerer, Blue Icon Compliance Manager, Room C

11:30 am – 12:30 pm *Lunch on your own*

Let's Get Ready to Rock

1:00 pm – 2:30 pm **OPENING SESSION, Young Ballroom (Room A/B)**

- OASFAA 2024 Presidents Welcome
 – Neesha Herring, OASFAA President, Room A/B
- Service Project Presentation Peppers Ranch Foster Care Community, Room A/B
- Exhibitor Introduction Michelle Enriquez, VP Citizens Bank, Room A/B
- SWASFAA Update Audra Main, SWASFAA President, Room A/B

2:30 pm – 4:00 pm Exhibitors' Showcase Open

2:30 pm – 3:00 pm Break (snacks/beverages) and JAM with our Exhibitors

3:00 pm - 4:00 pm AFTERNOON BREAKOUTS

- 1. **Loan Session Panel** Perry Diehm, SNU; Lawrence Rosenborough, TCC; Alisha Smith, MTC; Matt Short, OSU- IT, **Room C**
- 2. ROI on Financial Literacy Chris Campbell, Inceptia, Room E
- 3. Emotional Intelligence: Managing our Relationships Personally & Professionally Kristy Johnson, Room D

Thursday, April 18, 2024

"LET'S SEE YOUR BEST ROCK 'N' ROLL LOOK, DRESS LIKE A ROCKSTAR!"

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8:30 am - 11:00 am **Registration Table Open**

8:30 am - 9:30 am **Networking Breakfast Buffet**

FAFSA Graduation Requirement - Kelli Kelner, OCAP, Room A/B 9:15 am – 9:30 am

9:30 am - 10:30 am NASFAA Update: Top FAFSA Simplification Questions – Karen McCarthy, VP of Public

Policy & Federal Relations, Room A/B

Long Live Rock N Roll

Break (beverages) and JAM with our Exhibitors 10:30 pm - 11:00 pm

11:15 pm -12:00 pm **MORNING BREAKOUTS**

> 1. Verification 2024-25 - Panel - Janelle Zabel, OU-HS, Meghan Morgan, OCCC, Ashley Hernandez Torres, Meridian Tech, Room C

2. Hey...Focus! Finding Professional and personal success through managing your 'squirrel moments' – Lou Murray, Earnest, Room Everest

3. OASFAA Leadership – Want to be more involved? – Audra Main, Moore-Norman Tech, Room E

BANQUET LUNCHEON, Young Ballroom (Room A/B) 12:15 pm – 2:00pm

Retiree Recognition – Neesha Herring, OASFAA President, Room A/B

OASFAA Awards – Dustin Davidson, OASFAA President-Elect, Room A/B

Keynote Speaker – Jeff Wozer, 20+ years on the National Comedy Circuit, you must hear his funny, entertaining, and impactful message on Digital Wellness.

Room A/B

2:15 pm - 3:00 pm **AFTERNOON BREAKOUTS**

> 1. My Hat Rack is Full – How to Prioritize Compliance at a small school – Sandra McKnight, OK Career Tech Financial Aid Specialist, Room Everest

2. How America Pays for College 2023 – Robb Cummings, Sallie Mae, Room C

3. New to Financial Aid? How can we help? Roundtable - Holly Lee, NOC; Danielle Wellman, OBU; James Powers, UCO; and Melinda Simpson, MATC, Room D

Break (snacks/beverages) and JAM with our Exhibitors 3:00 pm - 3:30 pm

Encore, Encore, Encore!

3:30 pm – 4:30 pm **Networking Q&A's**

Clock Hour- Ashley Hernandez Torres, Meridian Tech, Room E

4 Yr Public/Private- Lori Boyd, Oklahoma State University, Room C

2 Yr – Tricia Duncan, WOSC, Room Everest

5:30 pm Dinner with Special Guest & Music Experience Entertainment – Lou Murray, Mission

Upbeat, Young Ballroom (Room A/B)

Friday, April 19, 2024

"ROCK YOUR SCHOOL SHIRT"

8:30 am – 9:30 am Networking Breakfast Buffet

You are a Rock Star

9:30 am - 10:00 am OASFAA Business Meeting – Neesha Herring, OASFAA President, Room A/B

Passing of the Gavel and New President Welcome – Dustin Davidson, OASFAA President-

Elect, Room A/B

10:00 am - 11:00 am State Regents' Legislative Update with Q & A - Dr. Colbi Beam, Room A/B

11:15 am Conference Adjourns

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