



Wednesday, April 20, 2022- [C/D Ballroom all day Wednesday](#)

8:30 am – 1:00pm **Registration table open**

9:00am-11:30am **Pre-Conference Workshop- Consumer Information, Lori Boyd and Charly Smith- OSU**

SWASFAA and OASFAA are excited to partner in a new way this year. Are you looking to hone your Consumer Information knowledge plus test for a NASFAA credential?

1:00 pm - 2:30 pm **Welcome to OASFAA 2022-** Diana Sanders, OASFAA President

Introducing our service project- Hope Chest

FSA- Federal Update and Open Session for Discussions

We will watch the latest federal update and share what questions or concerns we may all still have.

2:30 pm – 3:00 pm Break

3:00 pm – 4:30 pm **VA Update –** Stephen Rudnick, State Approving Officer

Isakson/Roe & Beyond

Learn what's new, what's changed, and what's changed again, so you can do your job with confidence.

Public Law No: 116-315 (Isakson & Roe) has introduced new responsibilities to our institutions. Subsequent legislation has further altered the field. ODVA SAA will provide a review of Isakson & Roe and other legislation to help school officials to recognize and understand what has changed and what is currently expected of their institutions.

Thursday, April 21, 2022

7:00 am - 8:00 am Breakfast- [C/D Ballroom](#)

8:00 am – 9:00 am **OK Promise and OTAG Updates–** Irala Magee, OK Regents- [C/D Ballroom](#)
Recent and Upcoming Changes to Oklahoma's Promise and the Oklahoma Tuition Aid Grant Program (OTAG)

Representatives from the Oklahoma State Regents for Higher Education will present an overview of changes to their programs. The session will specifically focus on the implementation of the 129-credit hour limit on Oklahoma's

Promise payments and the new Oklahoma Tuition Aid Grant (OTAG) awarding procedures for the 2022-23 academic year.

9:00 am – 10:00 am **NASFAA Update – Inside the Beltway**, Karen McCarthy, Vice President of Public Policy and Federal Relations at NASFAA- **C/D Ballroom**

This NASFAA Federal Update will provide an overview of the latest happenings in Washington, including a high-level landscape of the current political climate in D.C. with a focus on federal financial aid policy and how it has impacted students and institutions in recent years. Overall trends in student aid will be discussed including recent legislative and regulatory activity, reauthorization proposals and predictions for how student aid funding will fare in future budget negotiations. Movement within the Department of Education concerning negotiated rulemaking and updates from Federal Student Aid (FSA) will also be discussed. The session will also provide an overview of NASFAA-led projects, services, and advocacy efforts. Lastly, while the COVID-19 pandemic is still in effect, updates related to funding or relief measures will also be covered.

10:00 am – 10:30 am Break

10:30 am – 12:00 pm **Morning Breakouts**

A/B Pandemic Professional Judgments: Balancing Student Needs, Compliance, and Administrative Burden- Mandy Sponholtz, Blue Icon

Professional judgment requests are on the rise. So are stress levels from students, families, and financial aid staff. How do you balance 1) following published guidance, 2) requesting the appropriate amount of documentation, and 3) providing good customer service? This session will review the options available to help students through professional judgment and provide strategies for managing difficult situations.

E/F When your "Business" impacts your "Business"- Lou Murry, Earnest

A mental health awareness discussion, as we look into how stress, personal and professional issues, depression, anxiety and perspectives within us impact others, our productivity and our drive. We will review data regarding these issues at the workplace, ponder correlations happening at home, hear testimony regarding one's battle with depression and offer suggestions on how to relight our spark and passions that make us successful.

Maynard- Making their Money Matter: Best Practices for Talking to Students about their Finances- Sara Lorenzen, OCAP

Talking to students about their money can be challenging under the best circumstances... and are they really listening anyway? Join us as we discuss some best practices for communicating with your students about their finances during and after college. We'll also highlight the many helpful resources provided by the Oklahoma College Assistance Program.

Joyner- Financial Aid DX: Digital Transformation - Bill Alt, Campus Logic

When considering the next step in your financial aid office strategy, the impact it will have on the daily lives of your students and staff must be at the top of the list. Hosted in the cloud, mobile-ready, and integration to core systems are all crucial factors, especially when addressing the digital divide and breaking down barriers to access? In

this session, you will learn from CampusLogic how to digitally transform the financial aid office on your campus and enhance the student experience with a virtual office strategy.

12:00 pm – 2:00 pm

Lunch- C/D_ballroom

Keynote Speaker – Galen Culver, Reporter for KFOR’s -Is this a Great State or What?

2:00 pm – 3:30 pm

Afternoon Breakouts

A/B- Understanding Your SAP Policy- David Bartlett, FSA Training Officer
At least once per year, institutions must assess whether students are making SAP. This session will offer instruction on how to evaluate SAP in accordance with applicable laws and regulations. We will provide an explanation of key concepts such as qualitative and quantitative (pace) measurements, maximum time frame, warning and probation periods, appeals, and academic plans. Where appropriate, examples will be provided to help demonstrate the elements that a school is required to include in its SAP policy. Examples specific to clock hour programs or credit hour programs can be the focus, as requested.

E/F - Communication Style - Michelle Enriquez, Citizens Bank
How our awareness of someone’s preferred communication style can help us communicate more effectively with each other

Joyner- How America Pays for College- 2021 - Robb Cummings, Sallie Mae
2021 was a year like no other. Join the discussion of findings of 'How America Pays for College 2021 - Sallie Mae's national research study. We'll explore what, if anything, has changed in the college experience, in how families value college education, and how they approached covering education costs through the pandemic year. We'll also touch on some of the key findings from Sallie Mae's recent research study, College Confidence: What America knows about paying for college.

3:30 pm – 4:00 pm

Break

4:00 pm – 5:00 pm

Sector Meetings

Joyner- 2 year- M: Mindy Stufflebeam, Seminole State College
A/B- 4 year/Public and Private- M: Caryn Pacheco, Cameron University
E/F- Career Tech- Sandra McKnight, Financial Aid Coordinator

With all of the important changes for this year, we want to remind you that you are not alone! Meet with your school sector to hear and talk about unique situations that we are faced with in financial aid and beyond. Now is the time to collaborate and use each other's ideas. It is also a great networking opportunity with fellow financial aid administrators.

6:00 pm – 9:00 pm

Dinner and Entertainment- C/D Ballroom

Thursday evening, The OASFAA Music Experience, presented by Lou Murray will be our evening event.

The OASFAA Music Experience: Wear your favorite music artist or band shirt and join us Thursday night for an entertainment event like no other. Together we will celebrate our opportunity to network together while celebrating our favorite music. We'll play the most rocking form of bingo, sing, dance and share the stories of nostalgia that music often brings to us. Yes, there will be prizes! Bring cash! You can purchase extra game cards at the registration table and during the event (with all money going towards the Hope Chest OKC). There will also be a cash bar. The grand prize will be a free night's stay at the hotel at the Reed Center.

We will have the drawings for the baskets during this time. You must be present to win, so if you don't stay, leave your tickets with a trusted friend or co-worker so they can grab your basket for you.

Friday, April 22, 2022- C/D Ballroom all day Friday

8:00 am – 9:00 am

Breakfast

9:00 am – 9:30 am

SWASFAA Update – Amy Cable, SWASFAA President

9:30 am – 9:45 am

OASFAA Business Meeting – Diana Sanders, OASFAA President

10:00 am – 11:30 am

State Scholarship Programs and Legislative Update- Bryce Fair, OK Regents